

EZPay is good for customers and good for your business.

EZPay automates customer payments and lowers their costs. It's great for you, too, because it largely eliminates missed payments, a leading cause of coverage lapses and cancelled policies.



How EZPay helps you

- We know it's more difficult to replace a customer than to keep one. EZPay customers have a much higher retention rate than those mailing in checks.
- Lowering the total cost shows customers you are looking out for them.
- Stop chasing late paying customers and instead talk to them about their coverage.
- Set-up is simple and quick – and now electronic – so there is no paperwork to track or keep.



How EZPay helps your customer

- EZPay can save as much as \$58 per year in service fees compared to a 10-pay plan. (10-pay plan service fees total \$70 per year. EZPay monthly services fees total just \$12.)
- Payments are never forgotten or lost in the mail.
- Choosing the date of the month payment is charged or withdrawn helps customers with their budgeting.



Recommend EZPay to every customer making installments – it's good for you both.

AMsuite® Guide to EZPay

FOR NEW BUSINESS

To activate EZPay, when you've finished your new business submission, then open the Payment & Signatures page.

- A** Make sure Billing Type is set to Recurring Electronic
- B** Enter the date payment will be taken
- C** Select the payment plan
- D** Define the payment method
- E** Choose either an electronic signature (an email will be sent to your customer with an online authorization to complete), or
- F** a traditional signature on a form you print (check the box, then click the View/Print button)
- G** When you have selected the signature, go back to the top of the page and select Bind Options, then Issue Policy to complete the process

FOR A CURRENT POLICY

To add EZpay to a current policy, open the customer's account and select the policy. Using the Actions list on the left, select Change Policy then Change Billing/Payments. Make the billing changes on the Payment & Signatures page.

Payment & Signatures Need help? Click here →

< Back
Edit Policy Transaction
Save Draft
Versions ▾
Bind Options ▾
Close Options ▾

Payment

Premium Summary

Total Premium	\$803.00
Total Additional Costs	-
Total Cost	\$803.00

Billing

Billing Method	* Direct Bill ▾
Renew To	Direct Bill
Billing Type	* Recurring Electronic ▾ A
Date of Payment	* 14 ▾ B
Billing Contact	John Smith 🗨

C Available Payment Plans

Total cost could be significantly reduced if you choose to pay in full. You may do this by selecting "Yes" to "Paid in Full"

* Select	Name ↑	Down Payment	Installment	Remaining Installments	Ins
<input type="radio"/>	Pay in Full	\$803.00	-	0	
<input type="radio"/>	2 Pay	\$401.50	\$401.50	1	
<input type="radio"/>	4 Pay	\$200.75	\$200.75	3	
<input type="radio"/>	6 Pay	\$160.60	\$128.48	5	
<input checked="" type="radio"/>	Monthly Electronic	\$160.60	\$64.24	10	

Payment Schedule Estimator

Down Payment Information

Amount	* \$ 160.60
Payment Method	* ACH/EFT Checking (xxxx0000) ▾ 🗨 D
Check Number	[Empty Field]

Recurring Electronic Payment Information

Payment Method	* ACH/EFT Checking (xxxx0000) ▾ 🗨
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Required Signature Forms

Signatures on required forms can be obtained two ways 1) Emailed to Primary Named Insured for electronic signature, or 2) Printed for a traditional signature by Primary Named Insured. Please choose an option below. Note: If electronic signature is selected, the electronic envelope may first be emailed to the Producer for signature before being forwarded to the Primary Named Insured.

E **Electronic Signature - Mobile Device Required**

Traditional Signature

View/Print

Form #	Description
<input type="checkbox"/>	DW-CW-0-0001 Dwelling Application
<input checked="" type="checkbox"/>	EFT AUTH EZPay Enrollment and Au...