EZPay Enrollment

New Policy in AMsuite®

Make sure Billing Type is set to Recurring Electronic. The system defaults to this.

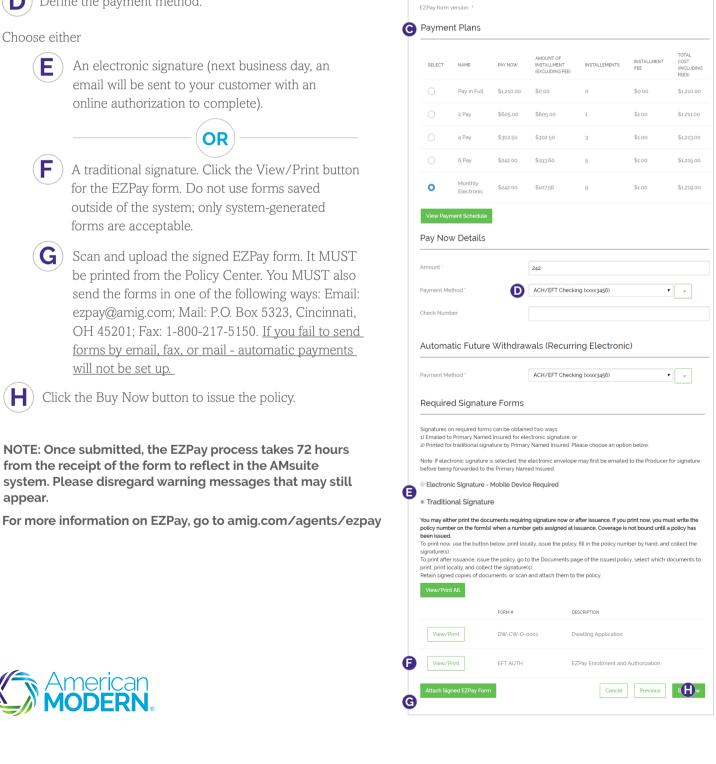
Enter the date payment will be taken.

Select the payment plan.

Define the payment method.



NOTE: Once submitted, the EZPay process takes 72 hours from the receipt of the form to reflect in the AMsuite system. Please disregard warning messages that may still appear.



Dwelling Special - Quote (0000033104)

Direct Bill

Payment Details

Total Annual Premium

Billing

Billing Method

Renew Method

Billing Type Date of Payment

Bill To

A Print Binder



New Policy in modernLINK®

Access the EZPay authorization form and print



Finish quote and bind it.



set up.

Under print, select EZPay form. Remember it MUST be the form generated by the system.



NOTE: Once submitted, the EZPay process takes 72 hours from the receipt of the form to reflect in the modernLINK system. Please disregard warning messages that may still appear.

